

January 29, 2018

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: INTIMATION UNDER REGULATION 50(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY RELIGARE FINVEST LIMITED ("THE COMPANY") FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES-XLIX (49)OPTION IIIB ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10, 00,000/- EACH AND ALLOTTED ON MAY 18, 2015.

REF: ISIN- INE958G07BP1. BSE SCRIP CODE: 952208

Dear Sir / Madam,

Pursuant to Regulation 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that on Thursday, February 01, 2018, the Company shall consider the proposal for buyback of up to Rs. 50 crore of the referenced ISIN, in terms of the Information Memorandum dated May 18, 2015.

You are requested to take the above on record.

Thanking You,

Yours truly,

For Religare Finvest Limited


Punit Arora
Company Secretary

