

April 20, 2018

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Mumbai - 400 050

Dear Sir / Madam,

Sub: - Annual undertaking by Religare Finvest Limited ("Company"/"RFL") for the financial year ended March 31, 2018 pursuant to Regulation 57 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015")

Pursuant to Regulation 57(2) of SEBI Listing Regulations, 2015, it is submitted that the Company is submitting all the required documents and intimations from time to time with the debenture trustee(s) for the non-convertible debentures of RFL in terms of respective debenture trust deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

For Religare Finvest Limited



Punit Arora
Company Secretary

