



RELIGARE FINVEST LIMITED

SUPPLEMENTAL PUBLIC ANNOUNCEMENT / CORRIGENDUM

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Public Issue by Religare Finvest Limited, (“Company” or “Issuer”) of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1,000 each, (“NCDs”), aggregating upto Rs. 2,500 million with an option to retain over-subscription upto Rs. 2,500 million for issuance of additional NCDs aggregating to a total of up to Rs. 5,000 million, hereinafter referred to as the “Issue”.

This is with reference to the Prospectus dated September 7, 2012 ("Prospectus") and the Abridged Prospectus dated September 7, 2012 ("Abridged Prospectus") in respect of the captioned Issue. Applicants may please note that the following disclosure supplements and should be read in conjunction with the disclosures in the Prospectus, the Abridged Prospectus and the Application Form:

1. (a) In the Section titled, “*Issue Structure*”, on page 169 of the Prospectus, the Section titled, “*Issue Procedure*”, on page 9 of the Abridged Prospectus and on page 2 of the Application Form (for Non-Resident Applicants) after the following statement: “*Please note that it is clarified that Persons Resident Outside India other than Eligible NRIs applying for NCDs on a non-repatriation basis shall not be entitled to participate in the Issue and any applications from such persons are liable to be rejected*”;
- (b) on page 2 of the Application Form (for Resident Applicants) after the table titled “**ISSUE RELATED INFORMATION FOR FILLING THE APPLICATION FORM**”;
- (c) in the Section titled, “*Issue Structure*”, on page 171 of the Prospectus, after the following statement: “**For various options of interest payment, please refer page 171 of this Prospectus*”; and
- (d) In the Section titled, “*Issue Structure*”, on page 172 of the Prospectus and the Section titled, “*Terms of the Issue*” on page 22 of the Abridged Prospectus, before the following statement: “*If the date of interest payment falls on a Saturday, Sunday or a public holiday in Mumbai or any other payment centre notified in terms of the Negotiable Instruments Act, 1881, then interest would be paid on the next working day.*”;

the below mentioned paragraph shall be inserted:

“Please note that the determination and relevance of investor categories is only at the time of application for and allotment of NCDs. NCDs once allotted will continue to bear the applicable tenor, coupon and redemption amount as at the time of original allotment, and such tenor, coupon and redemption amount as at the time of original allotment will not be impacted by trading of such NCDs between investor categories in the secondary market”.

2. (a) In the Section titled, “*Issue Structure*”, on page 172 of the Prospectus and the Section titled, “*Terms of the Issue*” on page 23 of the Abridged Prospectus, in the following statement: “*On any relevant Record Date the Registrar and/or our Company shall determine the list and identity of NCD Holders, (based on their DP identification, PAN and/or entries in the register of NCD Holders), and make applicable interest payments.*”; and

(b) in the Section titled, “*Issue Structure*”, on page 173 of the Prospectus and the Section titled, “*Terms of the Issue*” on page 23 of the Abridged Prospectus, in the following statement under the paragraph of “***Payment of Interest - Basis of payment of Interest***, “*On every relevant Record Date the Registrar and/or our Company shall determine the list and identity of NCD Holders, (based on their DP identification, PAN and/or entries in the register of NCD Holders), and make applicable interest payments.*”;

the words “*and identity*” which had been inadvertently included shall be deleted.

3. In the Section titled, “*Issue Structure*”, on page 172 of the Prospectus and the Section titled, “*Terms of the Issue*” on page 23 of the Abridged Prospectus, the following statement: “*The categories of the NCD Holders, will be identified based on the details obtained from the depository database.*”, which had been inadvertently included shall be deleted.

Except for the above, the contents of the Prospectus and the Abridged Prospectus remain unchanged. The Prospectus, the Abridged Prospectus and the Application Form accordingly should be read in conjunction with the aforementioned changes.

For and on behalf of the Board of Directors of **Religare Finvest Limited**

Sd/-

Authorized Signatory

Date: September 13, 2012

Place: New Delhi