

o/c

November 04, 2015


BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001


**Sub: Half Yearly Communication for the period ended September 30, 2015, in
Compliance with Clause 27 (b) of Debt Listing Agreement**

Dear Ma'am / Sir,

With reference to the above mentioned subject, please find attached requisite details as per Annexure 1 (a), Annexure 1 (b), Annexure 1 (c), Annexure 1(d), Annexure 1(e) for the period ended September 30, 2015.

For Axis Trustee Services Limited


Name: 
Designation: (NAVEEN KUMAR)
Sr. Manager



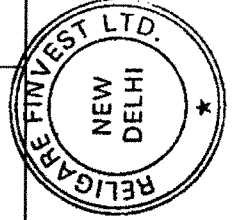
For Religare Finvest Limited


Punit Arora
Company Secretary



BSE LTD.
INWARD SECTION
 16 NOV 2015
CONTENTS NOT VERIFIED
S/N.....

Amount issued Rs.	800,000,000	1,725,000,000	271,000,000	386,000,000	339,000,000	7,000,000
Amount redeemed or converted or bought back Rs.	-	-	-	-	-	-
Amount outstanding Rs.	800,000,000	1,725,000,000	271,000,000	386,000,000	339,000,000	7,000,000
ISIN	INE958G08856	Tranche I: INE958G08872 Tranche II: INE958G08880	Tranche I: INE958G08898 Tranche II: INE958G08906	Tranche I: INE958G08914 Tranche II: INE958G08922	INE958G08930	INE958G08948
BSE Scrip Code	947217	Tranche I - 947387, Tranche II - 947388	Tranche I - 947427, Tranche 947428	Tranche I - 947652, Tranche II - 947651	947749	947879
Asset Cover Available (Rs. Crores)	No.	No.	No.	No.	No.	No.
Debt Equity Ratio (as on Sep 30, 2015)*	5.68	5.68	5.68	5.68	5.68	5.68
Interest due date	Annually and At maturity	Annually and At maturity	Annually and At maturity	Annually and at Maturity	Annually and at Maturity	Annually and At maturity
Whether Interest Paid	Yes	Yes	Yes	Yes	N.A.	N.A.
Next Interest Payment date	March 31, 2016	Tranche I: June 30, 2016 Tranche II: July 26, 2016	Tranche I: August 2, 2016 Tranche II: August 30, 2016	Tranche I: October 25, 2015 Tranche II: November 30, 2015	December 22, 2015	February 3, 2016
Credit Rating	ICRA LAA- IND(AA-)	ICRA LAA- IND(AA-)	ICRA LAA- IND(AA-)	ICRA AA- IND(AA-)	ICRA AA- IND(AA-)	ICRA AA- IND(AA-)



Date and terms of issue	Date of issue:	Date of issue:	Date of issue:	Date of issue:	Date of issue:	Date of issue:
	31 March 2011 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture	Tranche I: 30 June 2011 Tranche II: 26 July 2011 Issued at par Unsecured Rated Redeemable Sub-ordinate Non-Convertible Debenture	Tranche I: 2 August 2011 Tranche II: 30 August 2011 Issued at par Unsecured Rated Redeemable Sub- ordinate Non- Convertible Debenture	Tranche I: October 25, 2011. Tranche II: November 30, 2011 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture	December 2011 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture	February 2012 Issued at par Unsecured Rated Redeemable Subordinated Non-Convertible Debenture

* Debt Equity Ratio as per unaudited Financial Statements as on September 30, 2015 as approved by Board of Directors in their meeting held on October 28, 2015.

For Axis Trustee Services Limited

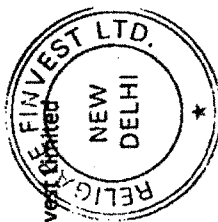
For AXIS TRUSTEE SERVICES LTD.

Name:

Navneet

Designation:

NAVEEN KUMAR
Senior Manager



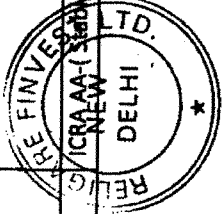
For Religare Finvest Limited

[Signature]

Punit Arora

Company Secretary

Amount Issued Rs.	10,000,000	500,000,000	420,000,000	80,000,000	200,000,000
Amount redeemed or converted or bought back Rs.	8,000,000	-	-	-	-
Amount outstanding Rs.	2,000,000	500,000,000	420,000,000	80,000,000	200,000,000
ISIN	Tranche III: INE958G07619	INE958G08955	INE958G08963	INE958G08989	INE958G08997
BSE Scrip Code	Tranche III- 947889	948671	948803	948922	949069
Asset Cover Available (Rs. Crores)	0.22	N.A.	N.A.	N.A.	N.A.
Debt Equity Ratio (as on September 30, 2015)*	5.68	5.68	5.68	5.68	5.68
Interest due date	Tranche II and III: Annually and at maturity	Annually and At maturity	Annually and at maturity	Annually and at maturity	Annually and at maturity.
Whether Interest Paid	N.A.	N.A.	N.A.	N.A.	N.A.
Next Interest Payment date	February 8, 2016	October 12, 2015	January 21, 2016	February 25, 2016	March 28, 2016
Credit Rating	ICRA AA-	ICRA AA-(Stable)	ICRA AA-(Stable)	ICRA AA-(Stable)	ICRA AA-(Stable)



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	CARE AA-	IND(AA-)	IND(AA-)	IND(AA-)	IND(AA-)
Date and terms of issue	Date of issue: 8 February 2012 Issued at par Secured Rated Redeemable Non- Convertible Debenture	Date of issue: 12 October 2012 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture	Date of issue: 21 January 2013 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture	Date of issue: 25 February 2013 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture.	Date of issue: 28 March 2013 Issued at par Unsecured Rated Redeemable Subordinated Non- Convertible Debenture.

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For Axis Trustee Services Limited

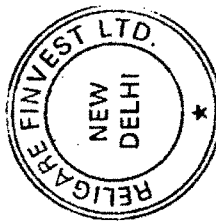
For AXIS TRUSTEE SERVICES LTD.

Name:

Designation:

Navneet
NAVEEN KUMAR
Senior Manager

For Religare Finvest Limited



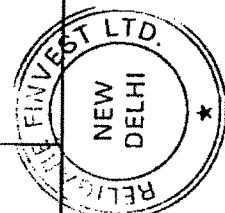
Punit Arora
Punit Arora

Company Secretary

Amount issued Rs.	250,000,000	11,08,00,000	195,00,00,000	25,00,00,000	150,00,00,000
Amount redeemed or converted or bought back Rs.	-	3,39,00,000	-	-	-
Amount outstanding Rs.	250,000,000	7,69,00,000	195,00,00,000	25,00,00,000	150,00,00,000
ISIN	INE958G07882	Option B: INE958G07759 Option C: INE958G07775	Option A: INE958G07957 Option B: INE958G07965 Option C: INE958G07973	INE958G07981	Option A: INE958G07999 Option B: INE958G07AA5
BSE Scrip Code	949230	Option B: 948998 Option C: 948999	Option A: 950448 Option B: 950443 Option C: 950440	950692	Option A: 951232 Option B: 951233
Asset Cover Available (Rs. Crores)	31.25	7.69	214.50	27.50	165.00
Debt Equity Ratio (as on September 30, 2014)*	5.68	5.68	5.68	5.68	5.68
Interest due date	Annually and On maturity	On maturity	at maturity	at maturity	at maturity November 14, 2015
Whether Interest Paid	N.A.	N.A.	N.A.	N.A.	N.A.
Next Interest Payment date	14 May 2016	Option B: October 29, 2015; Option C: November 4, 2015.	Option A: April 26, 2016 Option B: April 26, 2017 Option C: December 18, 2015	July 03, 2017	Option A: At Maturity Option B: November 14, 2015



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Credit Rating	ICRA AA(-)	pp-MLD(ICRA)AA-(Stable)	ICRA AA-(Stable)	ICRA AA-(Stable)	ICRA AA-(Stable)
Date and terms of issue	Date of issue: 14 May 2013 Issued at par Secured Rated Redeemable Non-Convertible Debenture	Date of issue: Option A and B: 11 Sep 2012 Option C : 17 Sep 2012 Issued at par. Secured Rated Redeemable Non-Convertible Debenture	Date of issue: 23 June 2014 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of issue: 04 August 2014 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of issue: 14 Nov 2014 Issued at par Secured Rated Redeemable Non-Convertible Debenture.

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For Axis Trustee Services Limited

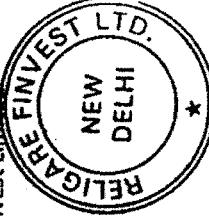
For AXIS TRUSTEE SERVICES LTD.

Name:

Punit Arora

Designation:

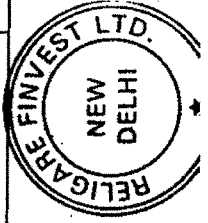
For Religare Finvest Limited



Punit Arora

Company Secretary

Amount Issued Rs.	145,00,00,000	100,00,00,000	57,00,00,000	29,40,00,000	500,00,00,000
Amount redeemed or converted or bought back Rs.	-	-	-	-	-
Amount outstanding Rs.	145,00,00,000	100,00,00,000	57,00,00,000	29,40,00,000	500,00,00,000
ISIN	Option A: INE958G07AB3 Option B: INE958G07AC1 Option C: INE958G07AD9	INE958G07AE7	Option A: INE958G07AF4 Option B: INE958G07AG2	Option INE958G07AH0 Option INE958G07AI8 Option INE958G07AJ6 Option INE958G07AK4	Option A: INE958G07AL2 Option B: INE958G07AO6 Option C: INE958G07AM0 Option D: INE958G07AN8
BSE Scrip Code	Option A: 9514147 Option B: 9514148 Option C: 9514149	951638	Option A: 951714 Option B: 951715	Option A: 952120 Option B: 952121 Option C: 952122 Option D: 952123	Option A: 952205 Option B: 952206 Option C: 952207 Option D: 952208
Asset Cover Available (Rs. Crores)	159.50	110.00	62.70	32.34	550.00
Debt Equity Ratio (as on September 30, 2015)*	5.68	5.68	5.68	5.68	5.68
Interest due date	Option A: At maturity . Option B: December 11, 2015 Option C: At maturity	At Maturity .	at maturity February 16, 2016	Option A: At Maturity Option B: At Maturity Option C: At Maturity Option D: At Maturity	Option A: May 18, 2016 Option B May 18, 2016 Option C: May 18, 2016 Option D: May 18, 2016
Whether Interest Paid	N.A.	N.A.	N.A.	N.A.	N.A.



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Next Interest Payment date	Option A: At Maturity . Option B: December 11, 2015 Option C: At Maturity	At Maturity .	Option A: At Maturity Option B: February 16, 2016	Option A: At Maturity Option B: At Maturity Option C: At Maturity Option D: At Maturity	Option A: May 18, 2016 Option B May 18, 2016 Option C: May 18, 2016 Option D: May 18, 2016 India Rating AA-(Stable)
Credit Rating	ICRA AA-(Stable)	India Rating AA-(Stable)	ICRA AA-(Stable)	India Rating AA-(Stable)	India Rating AA-(Stable)
Date and terms of issue	Date of issue: 11 Dec 2014 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of issue: 22 Jan 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of issue: 16 Feb 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of issue: 29 Apr 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of issue: 18 May 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.

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For Axis Trustee Services Limited

For AXIS TRUSTEE SERVICES LTD.

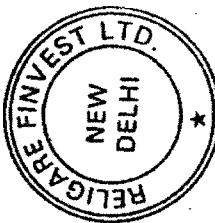
Name:

Designation:

Naveen

NAVEEN KUMAR
Senior Manager

For Religare Finvest Limited

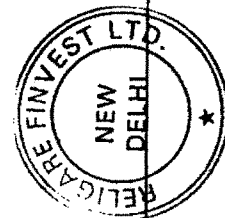


[Signature]

Punit Arora

Company Secretary

Amount Issued Rs.	200,00,00,000	500,00,00,000	200,00,00,000	100,00,00,000
Amount redeemed or converted or bought back Rs.	-	-	-	-
Amount outstanding Rs.	200,00,00,000	500,00,00,000	200,00,00,000	100,00,00,000
ISIN	Option A: INE958G07AP3 Option B: INE958G07AQ1 Option C: INE958G07AR9 Option D: INE958G07A57	Option A: INE958G07AT5 Option B: INE958G07AU3	Option A: INE958G07AV1 Option B: INE958G07AW9 Option C: INE958G07AX7 Option D: INE958G07AY5 Option E: INE958G07AZ2 Option F: INE958G07BA3 Option G: INE958G07BB1 Option H: INE958G07BC9	INE958G08AA3
BSE Scrip Code	Option A: Option B Option C: Option D	Unlisted	Option A: 952716 Option B: 952719 Option C: 952720 Option D: 952722 Option E: 952723 Option F: 952724 Option G: 952725 Option H: 952726	952821
Asset Cover Available (Rs. Crores)	220.00	550.00	220.00	NA
Debt Equity Ratio (as on September 30, 2015)*	5.68	5.68	5.68	5.68
Interest due date	Option A: Jun 22, 2016 Option B: Jun 22, 2016 Option C: Jun 22, 2016 Option D: Jun 22, 2016	Option A: July 27, 2016 Option B: July 27, 2016	Option A: Dec 04, 2015 Option B: Mar 02, 2016 Option C: May 30, 2016 Option D: Aug 26, 2016 Option E: Aug 31, 2016 Option F: Aug 31, 2016	Sep 30, 2016



Whether Interest Paid	N.A.			Option G: Aug 31, 2016 Option H: Aug 31, 2016	
Next Interest Payment date	N.A.	Option A: July 27, 2016 Option B: July 27, 2016	Option A: Dec 04, 2015 Option B: Mar 02, 2016 Option C: May 30, 2016 Option D: Aug 26, 2016 Option E: Aug 31, 2016 Option F: Aug 31, 2016 Option G: Aug 31, 2016 Option H: Aug 31, 2016	Sep 30, 2016	
Credit Rating	India Rating AA- (Stable)	India Rating AA- (Stable)	India Rating AA- (Stable)	India Rating AA- (Stable) & ICRA AA-	
Date and terms of issue	Date of Issue: 22 June 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of Issue: 27 July 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of Issue: 31 Aug 2015 Issued at par Secured Rated Redeemable Non-Convertible Debenture.	Date of Issue: 30 Sep 2015 Issued at par Unsecured rated subordinated Non-convertible debentures.	

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For Axis Trustee Services Limited

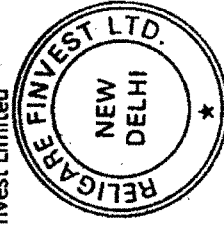
Name:

For AXIS TRUSTEE SERVICES LTD.

Designation:

Naveen
NAVEEN KUMAR
Senior Manager

For Relligare Finvest Limited



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Company Secretary