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Date: November 1, 2012

To

**BSE Limited**  
**Corporate Services Department**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai – 400 001**



Dear Sir,

**Sub: Half Yearly Communication to Stock Exchange**

In compliance of the requirements of Clause 6 and 27 of the Simplified Listing Agreement for Debt Securities in respect of 7,538,049 Secured Redeemable Non-Convertible Debentures aggregating to Rs. Rs. 7,538,049,000, we are giving below the following information as on September 30, 2012:

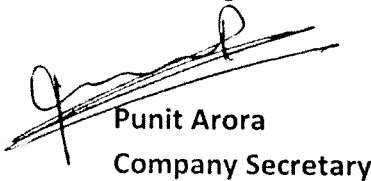
1. Credit Rating of the Debentures - [ICRA] AA- (Negative) from ICRA Ltd., [CARE] AA – from CARE
2. Asset Cover available - 1.1 times of the amounts outstanding in respect of NCDs
3. Debt-Equity Ratio – 5.60:1
4. Previous due date for the payment of interest and whether the same has been paid or not – April 1, 2012. Since April 1, 2012 was a Sunday and April 2, 2012 being a bank holiday therefore the interest was paid on April 3, 2012, being the next working day; Previous due date for the payment of principal - Not Applicable.
5. Next due date for the payment of interest - April 1, 2013;  
Next due date for the payment of principal - (i) Option I - September 23, 2016  
(ii) Option II - September 23, 2014

You are requested to kindly take the same on record.

Thanking You

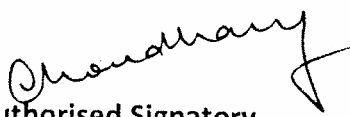
Sincerely,

For Religare Finvest Limited

  
Punit Arora  
Company Secretary



For IL&FS Trust Company Limited (Trustee)

  
Authorised Signatory

