

July 18, 2018

**BSE Limited,
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001**

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE PRINCIPAL AND INTEREST AMOUNT BY RELIGARE FINVEST LIMITED ("REL") FOR ITS SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES OF SERIES XLIX (49) ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10,00,000/- EACH FOR CASH AT PAR & ALLOTTED ON MAY 18, 2015

ISIN NO: INE958G07BP1: SCRIP CODE: 952208

Dear Sir/Madam

Pursuant to the Regulation 57(1) of SEBI (Listing Obligation and Disclosure Regulation, 2015), this is to inform you that RFL has duly paid principal and interest amount to the debenture holders on July 18, 2018 i.e. Wednesday, which is also the due date for the same.

You are requested to take the record of above.

Thanking you

Yours Faithfully

For **Religare Finvest Limited**



**Punit Arora
Company Secretary**

