

May 18, 2018

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE PRINCIPAL AND INTEREST AMOUNT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SERIES XLIX (49) ISSUED ON PRIVATE PLACEMENT BASIS OF RS.10,00,000/- EACH FOR CASH AT PAR & ALLOTTED ON MAY 18, 2015

ISIN NO: INE958G07B04; SCRIP CODE: 952207

Dear Sir/Madam,

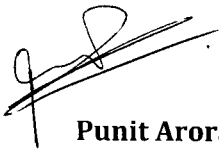
Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the principal and interest amount of the referred ISIN to the Debenture Holders on May 18, 2018 i.e. Friday, which was the due date as well.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

