

September 30, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY INTEREST PAYMENT BY RELIGARE FINVEST LIMITED ('RFL') FOR UNSECURED RATED LISTED REDEEMABLE SUBORDINATED NON-CONVERTIBLE DEBENTURES OF SERIES LIH ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10, 00,000 EACH FOR CASH AT PAR & ALLOTTED ON SEPTEMBER 30, 2015.

ISIN NO: INE958G08AA3; SCRIP CODE: 952821

Dear Sir/Madam,

Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the interest amount of the referred ISIN to the Debenture Holders on September 30, 2016 i.e. today which was the due date as well.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arofa
Company Secretary