

April 26, 2017

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE PRINCIPAL AND INTEREST AMOUNT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS UNSECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE SUBORDINATED DEBENTURES OF SERIES X ISSUED ON PRIVATE PLACEMENT BASIS OF RS.10,00,000 EACH FOR CASH AT PAR & ALLOTTED ON JULY 26, 2011

REF: ISIN NO: INE958G08880; SCRIP CODE: 947388

Dear Sir/Madam,

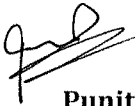
Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the principal and interest amount of the referred ISIN to the Debenture Holders on April 26, 2017 i.e. today, which was the due date as well.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

