

December 11, 2017

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001**

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE PRINCIPAL AND INTEREST AMOUNT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES OF SERIES-XLV OPTION B ISSUED ON PRIVATE PLACEMENT BASIS OF Rs. 10,00,000/- EACH FOR CASH AT PAR & ALLOTTED ON DECEMBER 11, 2014

REF: ISIN NO: INE958G07AC1; SCRIP CODE: 951418

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the principal and interest amount of the referred ISIN to the Debenture Holders on December 11, 2017, the same was due on the said date.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



**Punit Arora
Company Secretary**

