

April 6, 2017

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

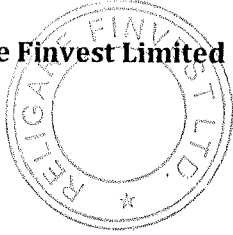
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Mumbai - 400 050

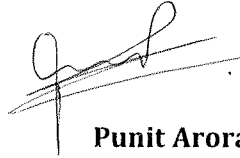
Dear Sir / Madam,

Sub: - Annual certificate by Religare Finvest Limited (RFL) for the financial year ended March 31, 2017 pursuant to Regulation 57 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to above said Regulation 57 (2), we hereby confirm that the requirement for the submission of all documents and intimations with the debenture trustee(s) for the non-convertible debentures of RFL, in terms of respective debenture trust deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been complied with.

For Religare Finvest Limited




Punit Arora
Company Secretary

Religare Finvest Limited

CIN : U74999DL1995PLC064132

Corporate Office : 9th Floor, Tower B, Paras Twin Towers, Sector- 54, Golf Course Road, Gurgaon-122002 (Haryana), India Phone : + 91 124 618 0200

Registered Office : 2nd Floor, Rajlok Building, 24, Nehru Place, New Delhi-110019, India Phone : + 91 11 462 72400 Fax : + 91 11 462 72447