

October 5, 2017



BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Mumbai - 400 050

Dear Sir / Madam,

Sub: - Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half-Year ended as on September 30, 2017

Ref: Listed Non -Convertible Debentures of Religare Finvest Limited (hereinafter referred to as the "Company")

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic Non-Convertible Debentures (hereinafter referred to as "NCDs") transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058)

For Religare Finvest Limited

Compliance Officer
Punit Arora



For Link Intime India Private Limited

Authorized Representative
Ganesh Jadhav



Religare Finvest Limited

CIN : U74999DL1995PLC064132

Corporate Office : 9th Floor, Tower B, Paras Twin Towers, Sector - 54, Golf Course Road Gurgaon-122002 (Haryana), India Phone : +91 124 618 0200

Registered Office : D2, P38, District Centre, Saket, New Delhi-110017, India Phone : +91 11 3941 1411