

April 6, 2017

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Mumbai - 400 050

Dear Sir / Madam,

Sub: - Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half-Year ended as on March 31, 2017

Ref: Listed Non - Convertible Debentures of Religare Finvest Limited (hereinafter referred to as the "Company")

Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic Non-Convertible Debentures (hereinafter referred to as "NCDs") transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058)

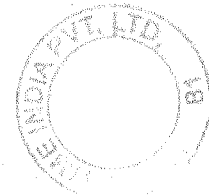
For Religare Finvest Limited

  
Compliance Officer



For Link Intime India Private Limited

  
Authorized Representative



Religare Finvest Limited

CIN : U74999DL1995PLC064132

Corporate Office : 9th Floor, Tower B, Paras Twin Towers, Sector- 54, Golf Course Road, Gurgaon-122002 (Haryana), India Phone : +91 124 618 0200

Registered Office : 2nd Floor, Rajlok Building, 24, Nehru Place, New Delhi-110019, India Phone : +91 11 462 72400 Fax : +91 11 462 72447