

August 10, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: INTIMATION UNDER CLAUSE 50(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY RELIGARE FINVEST LIMITED ("THE COMPANY") FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES-XLIV OPTION B ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10,00,000/- EACH AND ALLOTTED ON NOVEMBER 14, 2014.

REF: ISIN-INE958G07AA5, BSE SCRIP CODE: 951233

Dear Sir / Madam,

Pursuant to Clause 50(3) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, this is to inform you that on August 16, 2016, the Company shall consider the proposal for buyback of up to Rs. 50 crores of the referenced ISIN, in terms of the Information Memorandum dated November 14, 2014.

You are requested to take the above on record.

Thanking You,

Yours truly,

For Religare Finvest Limited



Punit Arora
Company Secretary

