

April 11, 2017

BSE Limited Corporate Services Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

ISIN NO: INE958G08948; SCRIP CODE: 947879

Subject: Intimation on Principal & Interest payment date and its record date

Dear Sir/Madam,

- a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Wednesday, May 3, 2017 is the principal and interest payment date for the above-mentioned ISIN of Unsecured Rated Listed Redeemable Non-Convertible Subordinated Debentures of Series XVI issued on private placement basis of Rs.10,00,000 each for cash at par & allotted on February 3, 2012.
- b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Saturday, April 22, 2017 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the principal and interest payment of the above mentioned ISIN.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited

Punit Arora

Company Secretary