

August 16, 2017

**BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001**

**SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE PRINCIPAL AND INTEREST AMOUNT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS PARTLY PAID SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES OF SERIES-LII Option VIII ISSUED ON PRIVATE PLACEMENT BASIS OF Rs. 10,00,000/- EACH FOR CASH AT PAR & ALLOTTED ON AUGUST 31, 2015**

**REF: ISIN NO: INE958G07BQ9 ; SCRIP CODE: 952726**

Dear Sir/Madam,

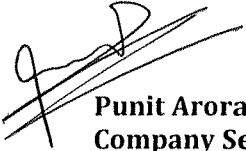
Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the principal and interest amount of the referred ISIN to the Debenture Holders on August 16, 2017, the same was due on the said date.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

**For Religare Finvest Limited**

  
**Punit Arora  
Company Secretary**

