

October 9, 2017

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY REPAYMENT OF THE PRINCIPAL AND INTEREST AMOUNT BY RELIGARE FINVEST LIMITED ('RFL') FOR PUBLICLY PLACED SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF RFL ALLOTTED ON OCTOBER 9, 2012

ISIN NO: INE958G07809, INE958G07817, INE958G07825, INE958G07833

SCRIP CODE: 934863, 934864, 934865, 934866

SCRIP SYMBOL: RELIFIN N3, RELIFIN N4, RELIFIN N5, RELIFIN N6

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly repaid the principal and interest amount of the above mentioned ISINs to the all eligible Debenture Holders on October 9, 2017 i.e. today. The same was due for repayment today (October 9, 2017) itself.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited


Punit Arora
Company Secretary

