

August 2, 2017

**BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001**

**SUBJECT: INTIMATION UNDER REGULATION 50(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY RELIGARE FINVEST LIMITED ("THE COMPANY") FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES-LII OPTION VIII ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10,00,000/- EACH AND ALLOTTED ON AUGUST 31, 2015.**

**REF: ISIN- INE958G07BQ9, BSE SCRIP CODE: 952726**

Dear Sir / Madam,

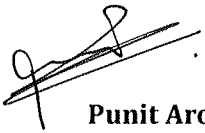
Pursuant to Regulation 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that on August 8, 2017 (value date being August 9, 2017), the Company shall consider the proposal for buyback for an amount of up to Rs. 150 Crores of the referenced ISIN, in terms of the Information Memorandum dated August 31, 2015.

You are requested to take the above on record.

Thanking You,

Yours truly,

**For Religare Finvest Limited**



**Punit Arora  
Company Secretary**

