

February 01, 2018

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: INTIMATION ON COMPLETION OF BUYBACK; ISIN- INE958G07BP1, BSE SCRIP CODE: 952208

REF: INTIMATION UNDER REGULATION 50(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY RELIGARE FINVEST LIMITED ("THE COMPANY") FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES-XLIX (49)OPTION IIIB ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10,00,000/- EACH AND ALLOTTED ON MAY 18, 2015.

Dear Sir/Madam,

This is in reference to our earlier intimation dated January 29, 2018 wherein information was given by the Company for the consideration of buyback of up to Rs. 50 crores of the referenced ISIN on February 01, 2018.

In light of the above, we would like to inform you that Company has completed the said buyback today i.e. February 01, 2018.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

