

October 13, 2016

**BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001**

ISIN NO: INE958G07BK2; SCRIP CODE: 952723

Subject: Intimation on interest & principal payment date and its record date

Dear Sir/Madam,


- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Wednesday, November 23, 2016 is the Principal and interest payment date for the above-mentioned ISIN of Partly paid Secured Redeemable Non-Convertible Debentures of Series LII issued on private placement basis of Rs.10,00,000 each for cash at par & allotted on August 31, 2015.
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Monday, November 7, 2016 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the interest and principal payment of the above mentioned ISIN due on November 23, 2016.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited


Punit Arora
Company Secretary