

November 10, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

ISIN NO: INE958G07AC1; SCRIP CODE: 951418

Subject: Intimation on interest payment date and its record date

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Monday, December 12, 2016* is the interest payment date for the above-mentioned ISIN of Secured Rated Listed Redeemable Non-Convertible Debentures of Series XLV issued on private placement basis of Rs. 10, 00,000 each for cash at par & allotted on December 11, 2014.
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Friday, November 25, 2016 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the interest payment of the above mentioned ISIN due on December 12, 2016.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

**The interest payment date is December 11, 2016. However, since it is a bank holiday, therefore the interest will be paid on December 12, 2016 i.e. next working day as per the terms of the Information Memorandum of this Series.*