

January 24, 2017

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY INTEREST PAYMENT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS UNSECURED RATED LISTED REDEEMABLE NON CONVERTIBLE SUBORDINATED DEBENTURES OF SERIES-XXXII ISSUED ON PRIVATE PLACEMENT BASIS OF Rs.10, 00,000/- EACH FULLY PAID UP ALLOTTED ON JANUARY 21, 2013.

REF: ISIN NO: INE958G08963; SCRIP CODE: 948803

Dear Sir/Madam,

Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the interest amount of the referred ISIN to the Debenture Holders on January 23, 2017 i.e yesterday. The same was due on January 21, 2017, however since January 21st & January 22, 2017 were the bank holiday s, the interest amount was duly paid on January 23, 2017 as per the terms of the Information Memorandum.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited


Punit Arora
Company Secretary