

February 15, 2017

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

ISIN NO: INE958G07BF2; SCRIP CODE: 953759

Subject: Intimation on Principal & Interest payment date and its record date

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Thursday, March 23, 2017 is put/call option date for the above-mentioned ISIN of Secured Rated Listed Redeemable Non-Convertible Debentures of Series LIV issued on private placement basis of Rs. 10, 00,000 each for cash at par & allotted on March 22, 2016.

However this payment is subject to the exercise of put/call option as in terms of the issue structure of the series.

- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Tuesday, March 7, 2017 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the principal & interest payment of the above mentioned ISIN due on March 23, 2017.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

