

October 5, 2017

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block- G,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400051

Subject: Statement on the Privately Placed Non- Convertible Debentures (NCDs) issued by Religare Finvest Limited (RFL) for the half year ended as on September 30, 2017

Ref: Securities and Exchange Board of India ('SEBI') circular (CIR/IMD/DF-1/67/2017) dated June 30, 2017

Dear Sir/Madam,

With reference to the captioned subject, we would like to submit the statement on Privately Placed NCDs issued by RFL for the half year ended as on September 30, 2017 as **Annexure- A**.

You are requested to take the above information on record and acknowledge the receipt of the same.

Yours sincerely,

For Religare Finvest Limited



**Punit Arora
Company Secretary**



ISIN wise details as on September 30, 2017

Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Cr.)	Amount outstanding (Cr.)	Name and Address of the Debenture Trustee
Religare Finvest Ltd.	INE958G08955	12-Oct-12	12-Oct-22	12.20%	Annual	N A	50.00	50.00	Axis Trustee Services Limited 2nd Floor, Axis House, Bombay Dyeing Mills Compound Pandurang Budhkar Marg, Worli, Mumbai-400 025 Telephone Number:022-24255215/ 5216 E-mail Id : debenturetrustee@axistrustee.com
Religare Finvest Ltd.	INE958G08963	21-Jan-13	21-Jan-23	12.20%	Annual	N A	42.00	42.00	
Religare Finvest Ltd.	INE958G08989	25-Feb-13	25-Feb-23	12.00%	Annual	N A	8.00	8.00	
Religare Finvest Ltd.	INE958G08997	28-Mar-13	28-Mar-23	12.05%	Annual	N A	20.00	20.00	
Religare Finvest Ltd.	INE958G07AB3	11-Dec-14	5-Oct-17	10.50% on XIRR basis	Maturity	N A	20.00	20.00	
Religare Finvest Ltd.	INE958G07AC1	11-Dec-14	11-Dec-17	10.50%	Annual	N A	25.00	25.00	
Religare Finvest Ltd.	INE958G07AF4	16-Feb-15	6-Feb-18	10.40% on XIRR basis	Maturity	N A	7.00	7.00	
Religare Finvest Ltd.	INE958G07AG2	16-Feb-15	16-Feb-18	10.40%	Annual	N A	50.00	50.00	
Religare Finvest Ltd.	INE958G07AH0	29-Apr-15	15-Mar-18	10.20% on XIRR basis	Maturity	N A	16.00	16.00	
Religare Finvest Ltd.	INE958G07AI8	29-Apr-15	13-Jul-18	10.20% on XIRR basis	Maturity	N A	4.00	4.00	
Religare Finvest Ltd.	INE958G07BO4	18-May-15	18-May-18	10.45%	Annual	N A	250.00	250.00	
Religare Finvest Ltd.	INE958G07BP1	18-May-15	18-Jul-18	10.45%	Annual	N A	250.00	150.00	
Religare Finvest Ltd.	INE958G07BN6	22-Jun-15	22-Mar-18	10.30%	Annual	N A	190.00	100.00	
Religare Finvest Ltd.	INE958G08AA3	30-Sep-15	30-Apr-21	10.68%	Annual	N A	100.00	100.00	
Total							1032.00	842.00	