

August 17, 2016

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

ISIN NO: INE958G07528, INE958G07544, INE958G07536

SCRIP CODE: 934835, 934836, 934837

Subject: Record Date for the Interest payment & Redemption for the above said ISINs of the Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs 1000 (Rupees One Thousand Only) each ("NCD") of the Company, aggregating upto Rs. 4,000,000,000 (Rupees Four Hundred Crore Only) with an option to retain over-subscription upto Rs. 4,000,000,000 (Rupees Four Hundred Crore Only) for issuance of additional NCDs aggregating to a total of upto Rs. 8,000,000,000 (Rupees Eight Hundred Crore Only), hereinafter referred to as the "Issue"

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Friday, September 23, 2016 is the principal and interest payment date for the above-mentioned ISINs, allotted on September 23, 2011.
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Monday, September 19, 2016 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the principal and interest payment of the above mentioned ISIN due on September 23, 2016.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



**Punit Arora**  
Company Secretary

