

April 03, 2019

**BSE Limited**  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

Dear Sir / Madam,

**Sub: - Compliance certificate pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Half-Year ended as on March 31, 2019**

**Ref: Listed Non -Convertible Debentures of Religare Finvest Limited (hereinafter referred to as the "Company")**

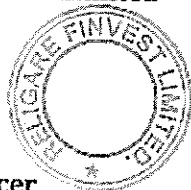
Pursuant to Regulation 7 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to Non-Convertible Debentures (hereinafter referred to as "NCDs") transfer facility are maintained by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is a SEBI approved category-I, Registrar & Transfer Agent, registered with Securities and Exchange Board of India (SEBI Registration Number : INR000004058)

**For Religare Finvest Limited**



**Compliance Officer**

**Punit Arora**



**For Link Intime India Private Limited**



**Authorized Representative**

**Sharad Amin**

