

September 12, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE PRINCIPAL AND INTEREST PAYMENT BY RELIGARE FINVEST LIMITED ('RFL') FOR SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SERIES XLVIII ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10, 00,000 EACH FOR CASH AT PAR & ALLOTTED ON APRIL 29, 2015.

ISIN NO: INE958G07AK4 SCRIP CODE: 952123

Dear Sir/Madam,

Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the principal and interest amount of the referred ISIN to the Debenture Holders on September 12, 2016 i.e. today. The same was due on September 13, 2016 i.e. tomorrow however since, September 13, 2016 is a bank holiday, the principal and interest amount was duly paid today as per the terms of the Information Memorandum.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

