

April 10, 2019

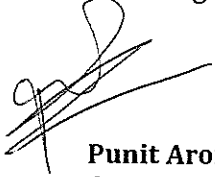
**BSE Limited**  
**Corporate Services Department**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai - 400 001**

Dear Sir / Madam,

**Sub: - Annual undertaking by Religare Finvest Limited ("Company"/"RFL") for the financial year ended March 31, 2019 pursuant to Regulation 57 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015")**

Pursuant to Regulation 57(2) of SEBI Listing Regulations, 2015, it is submitted that the Company is submitting all the required documents and intimations from time to time with the debenture trustee(s) for the non-convertible debentures of RFL in terms of respective debenture trust deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

**For Religare Finvest Limited**



**Punit Arora**  
**Company Secretary**

