

July 13, 2016

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

**SUBJECT: INTIMATION UNDER CLAUSE 50(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY RELIGARE FINVEST LIMITED ("THE COMPANY") FOR ITS PROPOSED BUYBACK OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH, AGGREGATING UPTO ₹4,000 MILLION WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹4,000 MILLION FOR ISSUANCE OF ADDITIONAL NCDS AGGREGATING TO A TOTAL OF UPTO ₹8,000 MILLION ISSUED BY RELIGARE FINVEST LIMITED (RFL) TO PUBLIC ON SEPTEMBER 23, 2011**

**Reference: ISIN: INE958G07528, BSE Scrip Code: 934835**

Dear Sir / Madam,

Pursuant to Clause 50(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to kindly inform you that on July 18, 2016, the Company shall consider the proposal for buyback of the referenced ISIN for an amount up to Rs. 7.5 crore, in terms of the Prospectus dated September 1, 2011, either in part or full.

You are requested to take the above on record.

Thanking You,

Yours truly,

For Religare Finvest Limited

  
Punit Arora  
Company Secretary

