

March 2, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: INTIMATION UNDER CLAUSE 50(3) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 BY RELIGARE FINVEST LIMITED ("THE COMPANY") FOR ITS PARTLY PAID SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES-LII OPTION III ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10, 00,000/- EACH AND ALLOTTED ON AUGUST 31, 2015.

REF: ISIN- INE958G07AX7, BSE SCRIP CODE: 952720

Dear Sir / Madam,

Pursuant to Clause 50(3) of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, this is to inform you that on March 7, 2016, the Company shall consider the proposal for an early termination of the referenced ISIN, on the request of the debenture holder of the said NCDs, in terms of the Information Memorandum dated August 31, 2015, either in part or full.

You are requested to take the above on record.

Thanking You,

Yours truly,

For Religare Finvest Limited


Punit Arora
Company Secretary

