

June 2, 2016

BSE Limited
Corporate Services Department
~~Phiroze Jeejeebhoy Towers~~
Dalal Street, Mumbai - 400 001

ISIN NO: INE958G07AE7 SCRIP CODE: 951638

Subject: Intimation on interest & principal payment date and its record date

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that July 22, 2016 is put/call option date for the above-mentioned ISIN of Secured Rated Listed Redeemable Non-Convertible Debentures of Series XLVI ("Series") issued on private placement basis of Rs. 10, 00,000 each for cash at par & allotted on January 22, 2015.

However this payment is subject to the exercise of put/call option as in terms of the issue structure of the series.

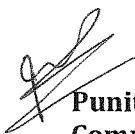
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Wednesday, July 6, 2016 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the interest & principal payment of the above mentioned ISIN due on July 22, 2016.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

