

May 10, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

ISIN NO: INE958G07BG0 SCRIP CODE: 953813

Subject: Intimation on interest & principal payment date and its record date

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that June 30, 2016 is put/call option date for the above-mentioned ISIN of Secured Rated Listed Redeemable Non-Convertible Debentures of Series LV ("Series") issued on private placement basis of Rs. 10, 00,000 each for cash at par & allotted on March 30, 2016.

However this payment is subject to the exercise of put/call option as in terms of the issue structure of the series.

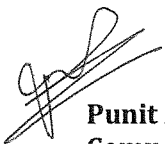
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Tuesday, June 14, 2016 has been fixed as a record date for the purpose of taking a record of its Debenture Holders for the interest & principal payment of the above mentioned ISIN due on June 30, 2016.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

