

September 12, 2017

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Mumbai - 400 050

ISIN NO: INE958G07809, INE958G07817, INE958G07825, INE958G07833

SCRIP CODE: 934863, 934864, 934865, 934866

SCRIP SYMBOL: RELIFIN N3, RELIFIN N4, RELIFIN N5, RELIFIN N6

**Subject: Record Date for the Principal and Interest payment for the Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs 1000 (Rupees One Thousand Only) each ("NCD") of Religare Finvest Limited ("RFL"), aggregating upto Rs. 2,500,000,000 (Rupees Two Hundred and Fifty Crore Only) with an option to retain over-subscription up to Rupees 2,500,000,000 (Rupees Two Hundred and Fifty Crore Only) for issuance of additional NCDs aggregating to a total of upto Rs. 5,000,000,000 (Rupees Five Hundred Crore Only), hereinafter referred to as the "Issue"**

Dear Sir/Madam,

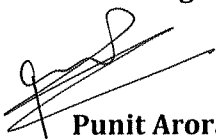
- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the next principal and interest payment of the aforementioned ISINs of the subjected NCDs of RFL, allotted on October 9, 2012, is due on October 9, 2017.
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Thursday September 28, 2017 has been fixed as a record date for the purpose of taking a record of its debenture holders for the principal and interest payment of the above mentioned ISINs.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

**For Religare Finvest Limited**



**Punit Arora**  
Company secretary

