

December 11, 2015

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE INTEREST PAYMENT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS PRIVATELY PLACED SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SERIES XLV ALLOTTED ON DECEMBER 11, 2014.

REF: ISIN NO: INE958G07AC1; SCRIP CODE: 951418

Dear Sir/Madam,

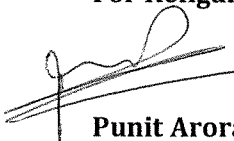
Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the interest and principal amount of the referred ISIN to the Debenture Holders; the payment was due on today i.e. December 11, 2015.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company Secretary

