

March 7, 2016

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BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex  
Mumbai - 400 050

ISIN NO: INE958G07809, INE958G07817

SCRIP CODE: 934863, 934864

SCRIP SYMBOL: RELIFIN N3, RELIFIN N4

**Subject: Record Date for the Interest payment for the Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs 1000(Rupees One Thousand Only) each ("NCD") of Religare Finvest Limited("RFL"), aggregating upto Rs. 2,500,000,000 (Rupees Two Hundred and Fifty Crore Only) with an option to retain over-subscription up to Rupees 2,500,000,000 (Rupees Two Hundred and Fifty Crore Only) for issuance of additional NCDs aggregating to a total of upto Rs. 5,000,000,000 (Rupees Five Hundred Crore Only), hereinafter referred to as the "Issue"**

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the next interest payment of the aforementioned ISINs of the subjected NCDs of RFL, allotted on October 9, 2012, is due on April 1, 2016.

However, since April 1, 2016 is a banking holiday, the Company has decided to pre-pone the interest payout date to March 31, 2016; the interest will be computed upto March 31, 2016.

- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Monday, March 21, 2016 has been fixed as a record date for the purpose of taking a record of its debenture holders for the interest payment of the above mentioned ISINs.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



**Punit Arora**  
Company Secretary

