

July 11, 2018

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

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National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, 5th Floor,
Bandra- Kurla Complex
Bandra (East), Mumbai - 400 051

ISIN NO: JNE958G07858

SCRIP CODE: 934868

SCRIP SYMBOL: RELIFIN N8

Subject: Record Date for the Principal and Interest payment for the Public Issue of Secured Redeemable Non-Convertible Debentures of face value of Rs. 1000(Rupees One Thousand Only) each ("NCD") of Religare Finvest Limited("RFL"), aggregating upto Rs. 2,500,000,000 (Rupees Two Hundred and Fifty Crore Only) with an option to retain over-subscription up to Rupees 2,500,000,000 (Rupees Two Hundred and Fifty Crore Only) for issuance of additional NCDs aggregating to a total of upto Rs. 5,000,000,000 (Rupees Five Hundred Crore Only), hereinafter referred to as the "Issue"

Dear Sir/Madam,

- (a) Pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the next principal and interest payment of the aforementioned ISIN of the subjected NCDs of RFL, allotted on October 9, 2012, is due on Thursday, August 09, 2018.
- (b) Pursuant to Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Saturday, July 28, 2018 has been fixed as a record date for the purpose of taking a record of its debenture holders for the principal and interest payment of the above mentioned ISIN.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



Punit Arora
Company secretary

