

April 25, 2019

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SUBJECT: COMPLIANCE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) & 40(10) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015

Dear Sir/Madam,

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a certificate (Annexure –A) dated April 25, 2019 issued by M/s. MAKS & CO., Practicing Company Secretaries in this regard.

You are requested to take the above on record.

Thanking you

Yours Faithfully

For Religare Finvest Limited



Punit Arora
Company Secretary

Encl: As stated above





MAKS & CO.
Company Secretaries

Associate Firm: Forecore Professionals LLP
W: www.forecoreprofessionals.com

Annexure - A

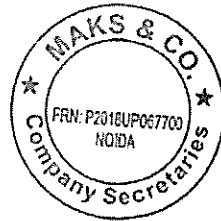
CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Based upon the Information / details provided by Religare Finvest Limited (CIN: U74999DL1995PLC064132) ("the Company") and Registrar and Transfer Agent of the Company, we hereby certify that since all the Debentures issued by the Company are in Demat form, no physical Debenture Certificates were required to be delivered during the period from 1st October, 2018 to 31st March, 2019 pursuant to Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

For **MAKS & CO.**
Company Secretaries,
Firm Regn. No.: P2018UP067700

Mohit

Mohit Maheshwari
Partner
Membership No.: F 9565
COP No.: 19946



Place: Noida, U.P.
Date: April 25, 2019

Firm Regn. No.: P2018UP067700

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