

Date: January 20, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Mumbai - 400 050

Sub: Statement of Investor Complaint for the quarter ended as on December 31, 2015 for Religare Finvest Limited ('RFL') in terms with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 13(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the statement of the investor complaints for the quarter ended December 31, 2015 with respect to the listed non-convertible debentures of RFL:

| Particulars of complaints | Number of complaints |
|--|----------------------|
| A. Publicly placed listed non-convertible debentures | |
| Complaints pending at the beginning of the quarter | Nil |
| Complaints received during the quarter | 17 |
| Complaints disposed of during the quarter | 17 |
| Complaints remaining unresolved at the end of the quarter | Nil |
| B. Privately placed listed non-convertible debentures | |
| Complaints pending at the beginning of the quarter | Nil |
| Complaints received during the quarter | Nil |
| Complaints disposed of during the quarter | Nil |
| Complaints remaining unresolved at the end of the quarter | Nil |

You are requested to take the above on your records.

For Religare Finvest Limited


Punit Arora
Company Secretary

