

May 16, 2016

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE INTEREST PAYMENT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SERIES XLIV ("SERIES") ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10, 00,000 EACH FOR CASH AT PAR & ALLOTTED ON NOVEMBER 14, 2014

REF: ISIN NO: INE958G07AA5 SCRIP CODE: 951233;

Dear Sir/Madam,

Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the principal and interest amount of the referred ISIN to the Debenture Holders on May 16, 2016, the same was due on the said date.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Invest Limited



Punit Arora
Company Secretary

