

April 28, 2016

BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

**SUBJECT: CERTIFICATE CONFIRMING THE TIMELY PAYMENT OF THE INTEREST AND PRINCIPAL PAYMENT BY RELIGARE FINVEST LIMITED ('RFL') FOR ITS SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF SERIES XLII ISSUED ON PRIVATE PLACEMENT BASIS OF RS. 10, 00,000 EACH FOR CASH AT PAR & ALLOTTED ON JUNE 23, 2014**

**REF: ISIN NO: INE958G07957 SCRIP CODE: 950448;**

Dear Sir/Madam,

Pursuant to Clause 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that RFL has duly paid the interest amount of the referred ISIN to the Debenture Holders on April 26, 2016; the same was due on the said date.

You are requested to take the above on record.

Thanking you

Yours Faithfully,

For Religare Finvest Limited



**Punit Arora**  
Company Secretary

